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B.Com Honours

Semester 5

Calicut University

ESSENTIALS OF INVESTMENT BANKING OPERATIONS

Course Code: COM5EJ316 • Module SYLLABUS Notes

Official Course Syllabus

Course Code: COM5EJ316

Course Title: ESSENTIALS OF INVESTMENT BANKING OPERATIONS

Course Type: Major (Elective)

Academic Level: 300-399

Credits: 4 Credits

Course Summary: The course aims to help students gain an understanding of a variety of topics pertaining to the operational procedures that comprise investment banking and the operational processes of investment banks. In addition, a comprehensive analysis of emerging developments in investment 186 banking operations is also covered in the course.

Module I: Importance, Architecture, Hierarchy, ISDA Master Agreement, Provisions, Schedule, Various ISDA Documents, Confirmations, Best Practices

- **Unit 3:** Trade Life Cycle Settlement and Processes, Trade Life Cycle (TLC)
- **Unit 7:** Exchange Traded Product TLC & OTC Product TLC Simulation

Module I: Issue Manager, Going Public, Conceptual Framework, Considerations for an IPO

- **Unit 2:** Strategic Considerations for FPO - Strategic Considerations for a Rights

Module I: Introduction to Underwriting

- **Unit 1:** Concept and Definition, Sub-underwriting, Underwriting Commission- Underwriting Agreement, Regulatory Framework, Devolvement, Devolvement Notice - - Underwriting Documentation-
- **Unit 3:** Business Model – Underwriting in Fixed Price Offers- Underwriting in Book-built Offers
- **Unit 2:** Assessment of an Issue for Underwriting, Safety Net- Underwriting, US Model Definition, Types of Underwriting
- **Unit 2:** Underwriting Compensation, Underwriter's Risks in Firm Underwriting, Green Shoe Option

Module I: VBuybacks and Delisting

- **Unit 1:** Introduction to Share Repurchase or Share Buyback, Conceptual Justification for Share Repurchase
- **Unit 2:** Implications of Share Repurchase, Equity Repurchases in India, Regulatory Framework for Equity Re-purchase
- **Unit 2:** Investment Banking Perspectives in Share Buybacks

- **Unit 4:** Evolution of De-listing in India, De-listings in India, Voluntary De-listing Regulatory Requirements for Voluntary De-listing
- **Unit 3:** Main Provisions- Process for Voluntary De-listing- Pricing a Voluntary De-listing- Minority Squeeze Out, Compulsory De-listing

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